

INVESTOR UPDATE

CEO MESSAGE

July and August mark two more important months in the execution of our plan. With the acquisition of Farmacia dell'Aquila we continue to grow through high-quality assets and distinctive expertise; with the rebranding of the Farmacia D'Ambrosio we keep transforming our pharmacy model. Finally, being included in the Intermonte Valore Italia Index is an important recognition of the path we have taken and of the increasing visibility of Più Medical in the capital markets.

HIGHLIGHTS

- **Growth/M&A update:** On August 5, Più Medical S.p.A. signed a binding agreement to acquire 60% of Farmacia dell'Aquila S.r.l.;
- **Capital markets update:** Più Medical was included in the Intermonte Valore Italia Index, which tracks 100 Italian-listed SMEs with a market cap below €1 billion;
- **Business update:** Più Medical is continuing its rebranding plan for its network with the Farmacia D'Ambrosio in Novate Milanese, reinforcing its service-oriented pharmacy model;
- **Hot off the press:** Stefano Maroni, CEO of Più Medical, was a guest on Class CNBC's "Growth Italia" program, hosted by Emerick De Narda.

GROWTH/M&A UPDATE - BINDING AGREEMENT TO ACQUIRE 60% OF FARMACIA DELL'AQUILA

On August 5, Più Medical S.p.A. signed a binding agreement to acquire 60% of Farmacia dell'Aquila S.r.l., the company that owns the historic pharmacy in Genoa.

Highlights

- Second acquisition for the Group since its IPO;
- Entry into a historic business in Genoa's San Fruttuoso neighborhood;
- Strengthening of the Group's business model and expertise.

Farmacia dell'Aquila

- Historic pharmacy with a strong focus on counseling;
- High level of specialization in value-added services.

Expected benefits of the transaction

- Better purchasing terms for the Group;
- Development of new high-value-added services;
- Sharing of specialized expertise with the network;
- Greater operational efficiency and improved operating margins.

The acquisition reflects Più Medical's selective M&A approach: acquiring not only high-quality pharmacies, but also distinctive expertise and services that can be progressively scaled across the entire network.

Read the press release here: https://piumedical.com/wp-content/uploads/PR_Farmacia-dellAquila_Def_.pdf

CAPITAL MARKETS UPDATE - PIÙ MEDICAL JOINS THE INTERMONTE VALORE ITALIA INDEX

In early July, Più Medical was selected as one of the 100 companies listed on Borsa Italiana that make up the Intermonte Valore Italia Index, dedicated to SMEs with a market capitalization of less than one billion euros that are not included in the FTSE MIB.

The Index:

- Highlights the universe of listed Italian SMEs;
- Provides a snapshot of the best expertise in

The selection criteria, both technical and financial, include:

- Minimum free float;

- the Italian economy;
- Expands investment opportunities compared to traditional indices, for both domestic and international investors.

- Solid governance standards;
- Analyst coverage;
- Financial sustainability and debt levels;
- Representativeness within the Index.



Being included in the Index is an important recognition of Più Medical's journey since its IPO and contributes to increasing the Company's visibility among Italian and international investors.

BUSINESS UPDATE - PIÙ MEDICAL'S REBRANDING PROJECT CONTINUES WITH THE FARMACIA D'AMBROSIO IN NOVATE MILANESE

Più Medical is continuing its rebranding plan for its network with the Farmacia D'Ambrosio in Novate Milanese, reinforcing its service-oriented pharmacy model.

Key elements of the new format:

- Strategic location, supporting growing demand for advanced healthcare services;
- Spacious retail and consultation areas, designed to ensure accessibility and a seamless shopping experience;
- Areas dedicated to prevention, with private spaces for personalized consultations and telemedicine services;
- A dermocosmetic suite dedicated to personal care and all-around well-being.



With the new Più Medical format, the pharmacy evolves from a traditional retail outlet into a true health hub, integrating medication dispensing, prevention, counseling, and high-value-added services into a model that places the patient at the center of the experience.

HOT OFF THE PRESS - PIÙ MEDICAL'S GROWTH STRATEGY ON CLASS CNBC

Stefano Maroni, CEO of Più Medical, was a guest on Class CNBC's "Growth Italia" program, hosted by Emerick De Narda.

During the interview, he discussed:

- The development of Più Medical's business model and the Group's growth plan;
- The acquisition of Farmacia Formaggia;
- The results achieved in 2025 and the outlook for growth.



Watch the interview here: <https://video.milanofinanza.it/video/piumedical-innovazione-e-acquisizioni-nel-settore-farmaceutico-italiano-xap5j3y>

LOOKING AHEAD

In the coming months Più Medical will remain focused on:

Integration of the recent acquisitions	Development of the M&A pipeline	Rollout of the new pharmacy format across the network	Expansion of digital platform and high-value healthcare services
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