

Più Medical now listed on Euronext

- Sixty-first listing on Euronext in 2025
- The company raised €13.3 million
- Market capitalization at IPO is €38.1 million

Milan – November 20, 2025 – Euronext welcomes Più Medical to Euronext Growth Milan today.

Più Medical S.p.A. is a company committed to developing a new pharmacy model based on the integration of health, prevention, and well-being. Through an industrial project that combines technological innovation, local proximity, and a focus on the individual, Più Medical aims to redefine the role of Italian pharmacies, transforming them into a modern, accessible ecosystem geared toward the well-being of the community.

The goal is to build a scalable, sustainable model with a high social impact.

Più Medical S.p.A. is the 61st listing on Euronext in 2025. During the placement phase, Più Medical S.p.A. raised €13.3 million (of which €1.6 million derives from the possible exercise of the Greenshoe option). The free float at the time of admission is 18.11% (22.44% assuming full exercise of the Greenshoe option) and the market capitalization at IPO is €38.1 million.

Stefano Maroni, CEO of Più Medical, said: *"The listing on the Italian Stock Exchange represents a fundamental step for Più Medical and for the realization of our industrial vision. We create places where health is not only dispensed, but managed, monitored, and continuously improved thanks to technology and proximity. Più Medical is not a chain of pharmacies, but an integrated platform for health, prevention, and longevity, which puts the individual at the center of a new way of taking care of oneself."*



Fabrizio Maroni, Executive Chairman, Stefano Maroni, Chief Executive Officer, and Fabio Giordano, Chief Financial Officer.

The press release will be available on the Company's website www.piumedical.com, in the "Investor Relations/Press Releases" section.

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The Company

Più Medical is a consolidation platform with a buy-fix-scale model, established in 2025 and focused on the retail pharmacy sector in Northern Italy. The Group currently manages a network of 16 pharmacies. The Group's activity focuses on the management and enhancement of local pharmacies through a centralized operating model that integrates industrial, managerial, and commercial expertise. Più Medical is characterized by an approach geared towards efficiency and profitability, based on structured processes, economies of scale, and a governance model capable of supporting future growth.



